

# MINF 2201

## iCareer Seminar Opportunity

iCareer

**Steve Marbert**  
**RICHARD YOUNG ASSOCIATES, LTD.**



**TUESDAY, December 1, 2015**  
**2:30-3:45PM AH N157**

**Come learn how this local business owner uses  
Microsoft Excel on a daily basis in  
financial planning and asset management.**

### **Topics of Discussion:**

- Trading
- Retirement and Social Security Planning
- Financial Analysis

Steve is the President and owner of [Richard Young Associates](http://www.richardyoungassociates.com), an independent financial planning and investment advisory company in Augusta. He came to Richard Young Associates in 1995 as a financial planner and advisor after a 9-year career as a Chemical Engineer. He grew up in Aiken, SC and graduated from Clemson University in 1986 with a BS in Chemical Engineering. In 1998, he completed his CFP® coursework through the College of Financial Planning and obtained his designation as a Certified Financial Planner®. He is also licensed in securities, investment advice and insurance. Steve is a member of the Augusta Rotary Club and New Covenant Presbyterian Church. He and his wife, Kathy, reside in Aiken, SC with their three kids.

**Career Flash #1**

**Professor B. Schmidt**

<http://spots.gru.edu/bschmidt>

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